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THE MALTA CHAMBER
OF COMMERCE,
ENTERPRISE AND INDUSTRY

Logistics Business Section

Logistics Survey 2017

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Logistics Survey 2017

Malta's strategic location, in the heart of the Mediterranean, is perfectly suited to create a competitive, regional trade and logistics hub. In 2016, the Malta Chamber of Commerce, Enterprise and Industry set up its own Logistics Business Section to focus on promoting and assisting Malta as a logistics hub. With this in mind, the Logistics Executive Committee carried out a survey amongst local businesses to establish priority areas in its efforts to enhance the logistics sector in Malta.

Respondents were asked to rank a series of parameters by priority and to provide recommendations on how Malta can become a competitive international logistics hub. A total of 114 companies completed the survey.

Top ranked parameters

Logistics providers

- 1st Bureaucracy
- 2nd Promoting Malta as an international logistics hub
- 3rd Updating customs policy and regulations
- 4th Updating and enforcing legislation
- 5th Sourcing EU funds for logistics infrastructure

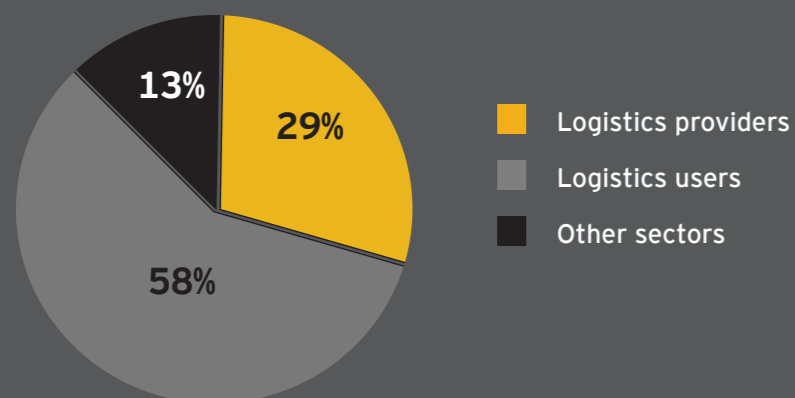
Logistics users

- 1st Seaport rates
- 2nd Air freight costs/charges
- 3rd Maritime freight charges
- 4th Bureaucracy
- 5th Tax incentives

All respondents

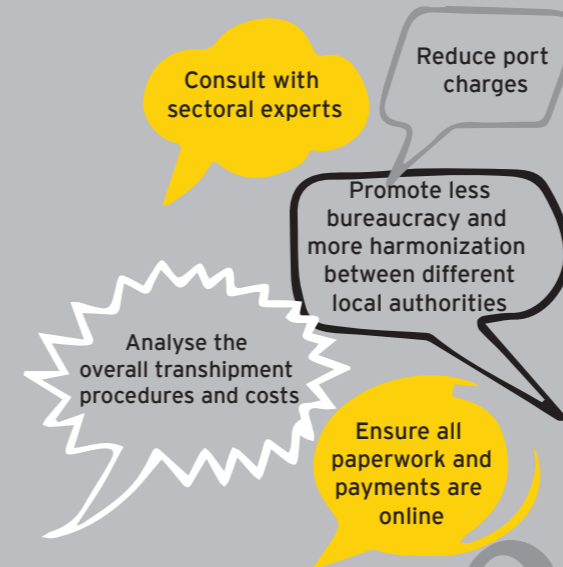
- 1st Bureaucracy
- 2nd Seaport rates
- 3rd Air freight costs/charges
- 4th Improving road infrastructure
- 5th Tax incentives

Respondents profile

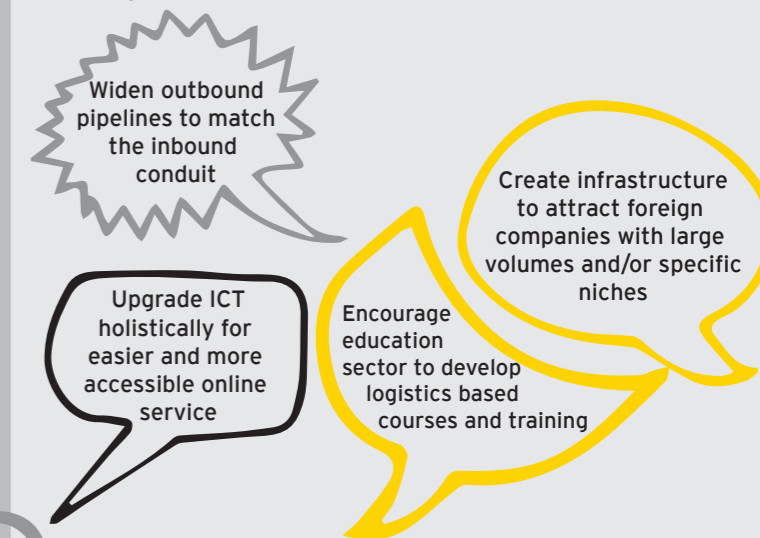


Make Malta a competitive international logistics hub by:

Logistics providers



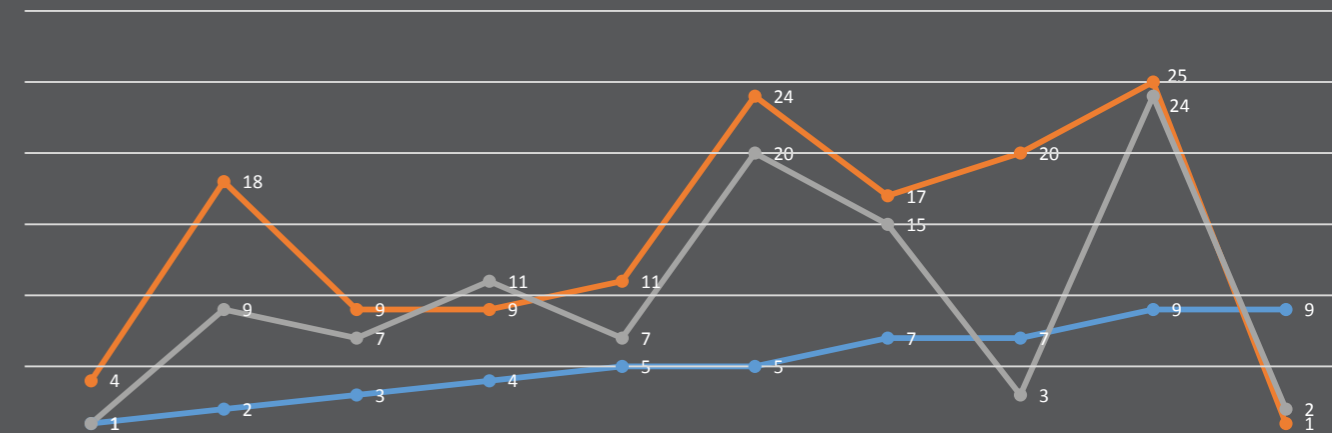
Logistics users



Respondents recommendations



Results comparison - Logistics providers top 10 ranking vs logistics users and all respondents



	Bureaucracy	Promoting Malta as an international logistics hub	Updating customs policy and regulations	Updating and enforcing legislation	Sourcing EU funds for logistics infrastructure	Developing specialized sectorial human resources training	Developing a holistic masterplan	Improving port infrastructure	Extending Free Trade Zones	Seaport rates
Logistics providers	1	2	3	4	5	5	7	7	9	9
Logistics users	4	18	9	9	11	24	17	20	25	1
All respondents	1	9	7	11	7	20	15	3	24	2